



# Disenrollment End Reason Codes Definitions Chart

| END REASON CATEGORY              | DEFINITION   | END REASON CODE # | END REASON CODE   | Applicable Segment | How/When to Use?  | Required Forms?  |
|----------------------------------|--|-------------------|---|--------------------|---|--|
| Transferred                      | Segment is closed, but member continues to receive Health Home Care Management in NYS  | 1                 | Transfer to another HH  | Outreach/Enrolled  | Member wants to enroll with another Health Home.  | Not applicable   |
|                                  |  | 3                 | Transferred to another CMA  | Outreach/Enrolled  | Member wants to enroll with another Care Management Agency, within the same HH.   | Not applicable   |
|                                  |  | 54                | Transferred to a CCO/HH   | Outreach/Enrolled  | <a href="#">Member with a Developmental Disability wants to enroll with a CCO/HH.</a>   | Not applicable   |
|                                  |  | 43                | Individual moved between HHSC and HHSA  | Outreach/Enrolled  | Member 18-21 moves from a children's HH to adult HH (or vice versa).  | Not applicable   |
| Administrative Closure           | Segment is closed, but member continues to receive Health Home Care Management from their current CMA and HH   | 25                | Individual moved from Outreach to Enrollment Status   | Outreach           | Can be system generated or user selected. Ends the segment due to enrollment in HH services.  | 5234   |
|                                  |  | 5                 | Individual has a new CIN  | Outreach/Enrolled  | Used to close case and open a new one if member's CIN changes. Ensure there are transitional notes in the old and new case explaining the closure and CIN change.   | Not applicable   |
|                                  |  | 44                | Segment Correction  | Outreach/Enrolled  | Only if directed by NYS DOH in order to correct RE codes  | Not applicable   |
| Disenrolled                      | Segment is closed, and member is no longer receiving Care Management in NYS  | 4                 | Individual Deceased   | Outreach/Enrolled  | Member has died.  | Not applicable   |
|                                  |  | 7                 | Closed for health, welfare, and safety concerns for member and/or staff                                 | Outreach/Enrolled  | Administrative decision- CMA should assess if hospitalization/arrest is indicated, should provide any appropriate referrals. Must consult with HH first.  | 5235 or 5236   |
|                                  |  | 9                 | Individual moved out of state   | Outreach/Enrolled  | Member/other informs CMA that they no longer reside in New York state.  | If Enrolled, no forms if conversation is with the member, 5235 if it is not. |
|                                  |  | 11                | Individual incarcerated   | Outreach/Enrolled  | Member arrested and detained in prison or jail (excluded setting). Confirm with WebCrims/Inmate Look-Up. For Enrolled, can only use if member will not be released within six months from the 1st day of incarceration.     | 5235 or 5236   |
|                                  |  | 13                | Individual is in an inpatient facility  | Outreach/Enrolled  | Member is residing in a long term care facility (excluded setting) such as nursing home, long-term rehab facility, state Psychiatric hospital. For Enrolled, can only use if member will not be released within six months. | 5235 or 5236   |
|                                  |  | 14                | Enrolled Health Home member disengaged from care management services                                    | Enrolled           | Member not found after 1-3 months of Diligent Search.   | 5235   |
|                                  |  | 24                | Individual is not/no longer eligible for Medicaid   | Outreach/Enrolled  | Member has inactive Medicaid and has not taken steps to re-activate it, or is ineligible for Medicaid.  | 5235 or 5236   |
|                                  |  |                   | Coverage Not Compatible   | Outreach/Enrolled  | <a href="#">Member does not have the right kind of Medicaid coverage for the HHCM program</a>   | 5235 or 5236   |
|                                  |  | 29                | Member withdrew consent to enroll   | Enrolled           | Member voluntarily disenrolls from the HH program. CMA should first attempt to resolve any dissatisfaction with services.   | Not applicable   |
|                                  |  | 42                | Program not compatible  | Outreach/Enrolled  | <a href="#">Member enrolls in a community based program not compatible with Health Home</a>   | 5235 or 5236   |
|                                  |  | 2                 | Individual opted-out (pre-consent only)   | Outreach           | Member does not want to enroll, and does not want to be re-outreached in the future.  | Not applicable   |
|                                  |  | 16                | Inability to contact/locate individual  | Outreach           | Member cannot be located after a period of time as determined by the CMA  | Not applicable   |
|                                  |  | 18                | Member interested in Health Home at a future date.  | Outreach           | Member states "not at this time".   | Not applicable   |
| 19                               | Does not meet eligibility requirements   | Outreach/Enrolled | Member does not have Qualifying Conditions or a Significant Risk Factor supporting a need for services. | 5235 or 5236       |   |  |
| Step Down to Lower Level of Care | Segment is closed, and member is receiving Care Management in NYS at a Lower Level of Intensity, or able to meet their Healthcare and SDOH needs on their own. | 47                | Transitioned to MCO or MLTC Care Management   | Enrolled           | Member's MCO or MLTC has accepted them into their Care Management program.  | Not applicable   |
|                                  |  | 46                | Transitioned to PCMH or other Healthcare Provider Care Management                                       | Enrolled           | Member's PCMH or other healthcare provider has accepted them into their Care Management program.  | Not applicable   |
|                                  |  | 49                | Transitioned to Standard HHCM   | Enrolled           | Member moved from the HH+ Level of Care to the Standard HHCM Level of Care **   | Not applicable   |
|                                  |  | 21                | Member has Graduated from Health Home Program   | Enrolled           | Member met their Care Management goals, i.e. can self-manage and monitor their chronic condition(s), or can do so with natural supports.  | No forms if it voluntary , 5235 if it is not.                                |
| Step Up to Higher Level of Care  | Segment is closed, and member is receiving Medicaid funded Care Management in NYS at a Higher Level of Intensity.  | 50                | Transitioned to ACT Team  | Enrolled           | Member has been accepted by an ACT Team.  | Not applicable   |
|                                  |  | 51                | Transitioned to HH+ for AOT   | Enrolled           | Member has been accepted by a HH+ for AOT CMA.**  | No forms if it voluntary , 5235 if it is not.                                |
|                                  |  | 52                | Transitioned to HH+ for HIV   | Enrolled           | Member has been accepted by a HH+ for HIV CMA.**  | Not applicable   |
|                                  |  | 53                | Transitioned to HH+ for SMI   | Enrolled           | Member has been accepted by a HH+ for SMI CMA.**  | Not applicable   |

\*\*At this time the Step Up/Step Down codes related to HH+ are only used if the member is moving into (or out of) a HH+ program with a different CMA. HH+ Level of Care changes within the same CMA do not require a segment ending. If the member is transferring to a new CMA due to move into or out of HH+, CMAs should use the HH+ Step Up/Down codes, NOT the CMA Transfer code.